ANNOUNCEMENT

SUMMARY OF MINUTES OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

PT BANK MEGA Tbk

The Board of Directors of PT Bank Mega Tbk ("the Company") having its domicile in South Jakarta, hereby announces that the Annual General Meeting of Shareholders ("the Meeting") has been convened on:

Day/Date : Friday, March 31st, 2017
Time : 14.12 GMT+7 (Indonesian Time ("WIB")
Venue : Auditorium Menara Bank Mega Lt. 3, Jalan Kapt. Tendean Kav. 12 - 14A, Jakarta 12790

Meeting Agenda:
1. Approval and Ratification of the Company’s Annual Report year ended on December 31st, 2016, consist of:
   b. The Audited Financial Statements of the Company;
2. The Determination for the distribution of the Company’s net profit for the financial year ended on December 31st, 2016;
4. Appointment of the Public Accountant Office to conduct an audit the Company’s Annual Report for the 2017 Financial Year.
5. Changes of the Structure of the Company’s Management.
6. The Determination of honorarium and other benefits for Board of Commissioners and Board of Directors for Year 2017 and distribution of the Board of Directors duty and power.

The attendance of the Board of Commissioners and Board of Directors at the Meeting:
The Meeting attended by the Board of Commissioners and Board of Directors as follows:

Board of Commissioners
President Commissioner : Mr. Yungky Salawan.
Independent Commissioner : Mr. Achdiat Ranuwasastra.
Independent Commissioner : Mr. Lembok Victor Nahantadinsa.
Commissioner : Mr. Darmid Sutanto.

Board of Directors
President Director : Mr. Kostiivant Tanjung.
Director : Mr. Darmid Lasczak.
Director : Mr. Widdi Pratijkadi.
Director : Mr. Y. B. Harnianto.
Director : Mr. Bayu A. Suryadi.
Director : Mr. Lay Diaz Lamerde.
Independent Director : Mr. L. Djoko Sukarno.

The Quorum of Attendance for the Meeting of Shareholders:
The Meeting was attended by the Shareholders and/or the attorney/proxy of the Shareholders who are representing 9,961,544,306 shares or 90.67% of the total shares with valid voting rights that have been issued by the Company until the day of the Meeting, totaling 9,961,775,206 shares.

The Question and Answer:
In each Meeting Agenda, the Shareholders have been given opportunity to ask question or give opinion related to the discussion of the Meeting Agenda. In each Meeting Agenda, there were no questions from the Shareholders.

Meeting Resolutions Mechanism:
The Meeting resolutions mechanism is done openly by asking the Shareholders to raise their hand over the proposed decision of the Meeting Agenda.

The Meeting Results:
The Meeting attended by the Board of Commissioners and Board of Directors as follows:

The First Meeting Agenda
Pres. Vote : 9,961,544,306 shares
Disagree Vote : Nil share
Abstain Vote : Nil share
Total Agree Vote : 9,961,544,306 shares + 100%

The Meeting with Deliberation and Consensus decided:
a. Amounted Rp 100.308.590,- (One Hundred Million Three Hundred and Eighty Thousand Five Hundred Ninety Rupiah) as a reserve fund in order to comply with the provisions of Article 70 of the Company Law;
b. Amouted Rp 578.960.000,- (Five Hundred Eighty Billion Nine Hundred and Fifty Million Rupiah) will be distributed to shareholders as cash dividends.
c. The remaining amount of Rp 578.960.000,- (Five Hundred Eighty Billion Nine Hundred and Fifty Million Rupiah) will be recorded as retained earnings.
d. To approve the distribution of cash dividends with the following provisions:
   a. The procedure and schedule of the distribution of cash dividends will be determined later.
   b. The payment of cash dividends will be in accordance with the applicable tax regulations.
   c. To approve to give power and authority to the Board of Directors to regulate the procedures and schedule of dividends cash payment and announced in accordance with applicable laws and regulations.

The Third Meeting Agenda:
For the Third Meeting Agenda the Meeting’s decision was not taken because it was only out to fill the work plan of the Company on 2017.

The Fourth Meeting Agenda
Present Vote : 9,961,544,306 shares
Disagree Vote : Nil share
Abstain Vote : Nil share
Total Agree Vote : 9,961,544,306 shares + 100%

The Meeting with Deliberation and Consensus decided:
To give authority and power to the Board of Commissioners to appoint the Public Accountant to conduct audit for Financial Report year 2017.

The Fifth Meeting Agenda
Present Vote : 9,961,544,306 shares
Disagree Vote : Nil share
Abstain Vote : Nil share
Total Agree Vote : 9,961,544,306 shares + 100%

The Meeting with Deliberation and Consensus decided:
Accept and approve the reappointment of:
   a. Mr. Yungky Salawan as President Commissioner;
   b. Mr. Achdiat Ranuwasastra as Independent Commissioner;
   c. Mr. Lembok Victor Nahantadinsa as Independent Commissioner;
   d. Mr. Darmid Sutanto as Commissioner.

The Sixth Meeting Agenda
Present Vote : 9,961,544,306 shares
Disagree Vote : Nil share
Abstain Vote : Nil share
Total Agree Vote : 9,961,544,306 shares + 100%

The Meeting with Deliberation and Consensus decided:
To determine the net honorarium budget for all members of the Board of Commissioners and the Company’s Resource Person, consisting of:
   a. President Commissioner : Mr. Yungky Salawan
   b. Independent Commissioner : Mr. Achdiat Ranuwasastra
   c. Independent Commissioner : Mr. Lembok Victor Nahantadinsa
   d. Independent Commissioner : Mr. Darmid Sutanto
   e. And The Resource Person : Mr. Chaniq Tamarund

The amounts of Rp 1,185,000,000,- (One Billion One Hundred Ninety Million Rupiah) per month, the Company borsa the tax and give the power and authority to the Company’s Board of Commissioners to distribute and other benefits for each member of the Board of Commissioners and The Resource Person, which is valid until otherwise decided by the next General Meeting of Shareholders.

The Meeting with Deliberation and Consensus decided:
To give the authority and power to the Board of Commissioners for and on behalf of the Meeting determine the salaries and other benefits for each member of the Company’s Board of Directors until otherwise decided by the next General Meeting of Shareholders.

The Meeting with Deliberation and Consensus decided:
To give power and authority to the Board of Commissioners, to determine tasks and responsibilities for each member of the Board of Directors of the Company.

The announcement of this Summary Minutes of Meeting is to comply with the provision under Article 34 paragraphs (1), (2) and (6) of Financial Service Authority Regulation No. 32/POJK.04/2014 regarding The Plan and Implementation of General Meeting of Shareholders for an Listed Company or a Public Company.

SCHEDULE AND PROCEDURE OF THE DIVIDEND PAYMENT DISTRIBUTION

Furthermore, in accordance with the decision of the Second Meeting Agenda as mentioned above where the Meeting has decided to do the cash dividends payment from the Company’s net profit for financial year 2016 amounted to Rp 578,960,000,- or Rp 83,173,760 per share to be distributed to 6,961,775,206 shares of the Company, then hereby notified the schedule and procedure of the distribution of cash dividends of the financial year 2016 as follows:

Schedule of The Distribution of Cash Dividend

<table>
<thead>
<tr>
<th>No.</th>
<th>INFORMATION</th>
<th>DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>By the end of the Shares Trading Period With Dividend Rights (Cum Dividend)</td>
<td>7 April 2017</td>
</tr>
<tr>
<td></td>
<td>- Regular Market and Negotiation</td>
<td>7 April 2017</td>
</tr>
<tr>
<td></td>
<td>- Cash Market</td>
<td>12 April 2017</td>
</tr>
<tr>
<td>2.</td>
<td>Total Shares Trading period Without Dividends Rights (Ex Dividend)</td>
<td>10 April 2017</td>
</tr>
<tr>
<td></td>
<td>- Regular Market and Negotiation</td>
<td>10 April 2017</td>
</tr>
<tr>
<td></td>
<td>- Cash Market</td>
<td>13 April 2017</td>
</tr>
<tr>
<td>3.</td>
<td>The Date List of Shareholders whose entitled to have dividend (Record Date)</td>
<td>12 April 2017</td>
</tr>
<tr>
<td>4.</td>
<td>The Cash Dividend Payment Date for Financial Year 2016</td>
<td>2 May 2017</td>
</tr>
</tbody>
</table>

The Procedure of the Cash Dividends Payment:
1. The Cash Dividends will be distributed to the Company’s Shareholders whose names are registered in the Shareholders Register ("P2K") on the recording date of 12 April 2017 (record date) and/or the owner of the Company’s shares on the sub-accounts in the Indonesia Central Securities Depository ("KSEI") at the close of trading on April 12, 2017.
2. For the Company’s Shareholders whose shares are registered in the collective custodian of KSEI, the dividends cash payment is conducted through KSEI and will be distributed to in account of the securities company and/or custodian bank on 3 May, 2017. Proof of dividends cash payment will be transferred by KSEI to shareholders through Securities Company and/or Custodian Bank where Shareholders open his account. Share as to The Company’s Shareholders whose shares are not included in the collective custody of KSEI the dividends cash payment will be transferred to the account of the Company’s Shareholders.
3. The Cash dividends will be taxed in accordance with the applicable tax laws and regulations. The amount of tax will be charged, will bear by the respective Company’s Shareholders and deducted from the amount of cash dividends whose being the right of the respective Company’s Shareholders.
4. For the Shareholders who are domestic taxpayers in the form of a legal entity which has not included a Taxpayer Identification Number ("NPWP") required to submit NPWP to KSEI or the Register Securities Administration ("BAE") / PT Datindo Entritycom ("BAE") by address at Jl. Hayam Wuruk No. 28 Floor, Jakarta 10110, no later than 12 April 2017 at 16:00 WIB. Without the inclusion of NPWP, the cash dividends which paid to domestic taxpayers will be submitted income tax (PPh) 100% higher than normal.
5. For the Shareholders which are Foreign Taxpayers whose tax deduction will be based on accordance of double taxation agreement ("PTPA") shall comply with the requirement of article 28 of Law No. 38 Year 2008 concerning The Fourth Amendment toward Law No. 7 Year 1983 concerning Income Tax and to submit a tax form which has been legislatively by the Tax Office for Listed Companies to KSEI or BAE no later than 25 April 2017. In the absence of such documents, the cash dividend paid will be subject income tax law amounting to 20%.