

**PT BANK MEGA Tbk.**  
**Leverage Ratio 31 Desember 2016 (Audited)**  
(dalam Jutaan)

Summary comparison of accounting assets vs leverage ratio exposure measure

Table 1

No.	Item	In relevant currency	
		Individual	Konsolidasi
1	Total consolidated assets as per published financial statement	70,528,785	70,531,682
2	Adjustment for investment in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation	-	-
3	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure	-	-
4	Adjustment for derivative financial instruments	-	-
5	Adjustment for securities financing transactions (ie repos and similar secured lending)	(441,128)	(441,128)
6	Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposure)	94,432	94,432
7	Other adjustment	-	-
8	<b>Leverage ratio exposure</b>	<b>70,182,089</b>	<b>70,184,986</b>

Common disclosure template

Table 2

No.	Item	Leverage ratio framework	
		Individual	Konsolidasi
<b>On-balance sheet exposures</b>			
1	On balance sheet items (excluding derivatives and SFTs, but including collateral)	61,784,560	61,787,457
2	(Asset amounts deducted in determining Basel III Tier 1 Capital)	-	-
3	<b>Total on balance sheet exposure (excluding derivatives and SFTs) (sum of lines 1 and 2)</b>	<b>61,784,560</b>	<b>61,787,457</b>
<b>Derivatif exposure</b>			
4	Replacement cost associated with all derivatif transactions (ie net of eligible cash variation margin)	20,754	20,754
5	Add-on amounts for PFE associated with all derivatives transactions	-	-
6	Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	-	-
7	(Deductions of receivables assets for cash variation margin provided in derivatives transactions)	-	-
8	(Exempted CCP leg of client-cleared trade exposures)	-	-
9	Adjusted effective notional amount of written credit derivatives	-	-
10	(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	-	-
11	<b>Total derivatif exposure (sum of lines 4 to 10)</b>	<b>20,754</b>	<b>20,754</b>
<b>Securities financing transaction exposures</b>			
12	Gross SFT assets (with no recognitions of netting), after adjusting for sales accounting transactions	8,723,471	8,723,471
13	(Netted amounts of cash payables and cash receivables of gross SFT assets)	(441,128)	(441,128)
14	CCR exposure for SFT assets	-	-
15	Agent transaction exposures	-	-
16	<b>Total securities financing transaction exposures (sum of lines 12 to 15)</b>	<b>8,282,343</b>	<b>8,282,343</b>
<b>Other off-balance sheet exposures</b>			
17	Off-balance sheet exposure at gross notional amount	94,432	94,432
18	(adjustment for conversion to credit equivalent amounts)	-	-
19	<b>Off-balance sheet items (sum of lines 17 and 18)</b>	<b>94,432</b>	<b>94,432</b>
<b>Capital and total exposures</b>			
20	<b>Tier 1 capital</b>	<b>10,883,111</b>	<b>10,883,111</b>
21	<b>Total exposures (sum of lines 3, 11, 16 and 19)</b>	<b>70,182,089</b>	<b>70,184,986</b>
<b>Leverage ratio</b>			
22	<b>Basel III leverage ratio</b>	<b>15.51%</b>	<b>15.51%</b>

**Leverage Ratio**

No.	Keterangan	31-Dec-16	
		Individual	Konsolidasi
1	Modal Inti (Tier 1)	10,883,111	10,883,111
2	Total exposures	70,182,089	70,184,986
	<b>Basel III Leverage Ratio</b>	<b>15.51%</b>	<b>15.51%</b>