



PT BANK MEGA Tbk.
ANNOUNCEMENT
ANNUAL AND EXTRAORDINARY
GENERAL MEETING OF SHAREHOLDERS

The Board of Directors of the PT Bank Mega Tbk (“the Company”) hereby informs the Shareholders that the Company will hold its Annual and Extraordinary General Meeting of Shareholders of the Company (“the Meeting”) on **Thursday** dated **May 7th, 2015**.

Pursuant to Article 14 Clause 3 Articles of Association of the Company, Notice for the Meeting and its agenda will be announced in 2 (two) daily newspapers in Indonesian language on Wednesday, dated April 15th, 2015. Notice for the Meeting will also be announced in website of Indonesia Stock Exchange (Bursa Efek Indonesia – BEI) and website of the Company.

Shareholders entitled to attend and cast their vote in the Meeting shall be the Shareholders whose names are recorded in the Company’s Register of Shareholders on Tuesday, dated April 15th, 2015 at 16.00 WIB (West Indonesia Time) or holders of Securities Account balance in Indonesian Central Securities Depository (Kustodian Sentral Efek Indonesia – KSEI) at the stock exchange closing time on Tuesday dated April 14th, 2015.

Pursuant to Article 12 Clause 2 Rule of Indonesia Financial Services Authority (Otoritas Jasa Keuangan – OJK) Number 32/POJK.4/2014, the Shareholders whose entitled to propose the agenda of the Meeting shall be 1 (one) shareholder or more which represent 1/20 (one-twentieth) or more of the total shares with voting rights. Each proposal from the Shareholders will be entered in to the Agenda of The Meeting if such proposal complies with the provision of Article 12 Rule of Indonesia Financial Services Authority (Otoritas Jasa Keuangan – OJK) Number 32/POJK.4/2014, and the proposal is received by the Board of Directors of the Company at the latest 7 (seven) days before the Notice for the Meeting on Wednesday dated April 8th, 2015.

Jakarta, March 31st, 2015
PT BANK MEGA Tbk
The Board of Directors