The Board of Directors of PT Bank Mega Tbk ("the Company") having its domicile in South Jakarta, hereby announces that the Annual General Meeting of Shareholders ("the Meeting") has been convened on:

Day/Date: Friday, April 15th, 2016
Time: 15.16 – 18.08
Temp: Auditorium Mumen bank Mega Lt. 3, Jalan Kayani Tendean Kav. 12 – 14A, Jakarta 12790

Meeting Agenda
Approval and Ratification of the Company's Annual Report year ended on December 31st, 2015, consist of:
- Management Report of the Company
- The Audited Financial Statements of the Company
- Board of Commissioners Supervisory Duties Report of the Company
- The Determination for the Ultimate Share of the Company's net profit for the financial year ended on December 31st, 2015
- Approval of the Public Accountant Office who will conducts audit on the Company's Annual Report for the Financial Year 2016.
- The Changes of the Structure of the Company's Management.
- The Determination of honorarium that has legalized to the members of Commissioners and Board of Directors for Year 2016 and distribution of duties and authorities of the Board of Directors.

The attendance of the Board of Commissioners and Board of Directors at the Meeting
The Meeting attended by Board of Commissioners and Board of Directors as follows:

[Details of attendance provided]

The attendance of Quorum for the Meeting of Shareholders
The Meeting was attended by the Shareholders totalling the attorneys of the Shareholders who are representing 5,801,836,696 shares or 93.31% votes of the total shares having valid voting rights that have been issued by the Company until the day of the Meeting, totaling 8,963,776,054 shares.

The Procedure for the Meeting of Shareholders
The Meeting was conducted in accordance with the provisions of Law No. 28 of 2014 on Company

The Meeting Results
The Meeting results mechanism is done openly by asking the Shareholders to raise their hand over the proposed decision of the Meeting Agenda.

The First Meeting Agenda
- The Present Vote: 5,801,836,696 shares
- The Absent Vote: Nil share
- Total Aggregate Vote: 5,801,836,696 shares +100%

The Second Meeting Agenda
- The Present Vote: 5,801,836,696 shares
- The Absent Vote: Nil share
- Total Aggregate Vote: 5,801,836,696 shares +100%

1. Determining the entire company's net profit for the fiscal year 2015 amounting to Rp 1,052,771,380,373 - (One Trillion Fifty-Two Billion Seven Hundred Seventy-One Million Three Hundred Eighty-Five Thousand Five Hundred and Thirty-Six Rupiah) net as a reserve fund in order to comply with the provisions of Article 70 of the Company's Articles of Association ("CC") as follows:
   - Rp 26,350,000,000.00 (Five Hundred Twenty Billion Three Hundred and Fifty Million Rupiah) will be recorded as retained earnings.
   - Approval of the distribution of cash dividends with the following provisions:
     a. Payment of cash dividends will be based on the applicable tax regulations.
     b. The terms of the distribution of cash dividends are included a fractional value, cent value, then the value of the fraction is returned to the Company.
   - Approving give power and authority to the Board of Directors to regulate the procedures and schedule of dividends cash payment and announced in accordance with applicable laws and regulations.

The Third Meeting Agenda
For the Third Meeting Agenda the Meeting's decision was not taken because it was only to find out the work plan of the Company in 2016.

The Fourth Meeting Agenda
The Meeting with Deliberation and Consensus decided:
-给予 the power and authority to the Board of Commissioners to appoint the Public Accountant to conduct audit for Financial Report year 2016.

The Fifth Meeting Agenda
The Meeting with Deliberation and Consensus decided:
- Accepting the resignation of Mr. Max Kambill and Mrs. Tat Hartawan, each as the Director of the Company, will be effective since the Meeting is closed.

As the result of the Meeting, the composition of the Board of Directors is as follows:

- Director: Mr. Kostantin Thayb.
- Director: Mr. Max Kambill.
- Director: Mrs. Tat Hartawan.
- Independent Director: Yuli Darmadi.
- Independent Director: Erni Kurniawan.
- Independent Director: Max Kambill.
- Independent Director: Yuli Darmadi.
- Independent Director: Max Kambill.
- Independent Director: Yuli Darmadi.

The Sixth Meeting Agenda
The Meeting with Deliberation and Consensus decided:
- Giving power and authority to the Board of Commissioners for and on behalf of the Meeting determine the salaries and other benefits for each member of the Company's Board of Directors until otherwise determined by the next General Meeting of Shareholders.
- Giving power and authority to the Board of Directors, to determine duties and responsibilities for each member of the Board of Directors.

The Procedure of the Cash Dividends Payment
1. The Cash Dividends will be distributed to the Company's Shareholders whose names are registered in the Shareholders' Registry ("CPS") or on the recording date on April 27th, 2016 (recording date) and/or the owner of the Company's shares on the sub-accounts in the Indonesian Central Securities Depository ("KSEI") at the close of trading on April 27th, 2016.
2. For the Company's Shareholders whose shares are registered in the collective custodian of KSEI, the dividends cash payment is conducted through KSEI and will be distributed to the securities companies and/or custodian bank on May 15th, 2016. Proof of dividends cash payment will be delivered by KSEI to shareholders through Securities Company and/or Custodian Bank Where Shareholders open his accounts. Shares as to The Company's Shareholders whose shares are not included in the collective custody of KSEI the dividends cash payment will be transferred to the account of the Company's Shareholders.
3. The Cash dividends will be paid in accordance with the applicable tax laws and regulations. The amount of tax will be charged, will be borne by the respective Company's Shareholders and deducted from the amount of cash dividends whose being the right of the respective Company's Shareholders.
4. For the Shareholders whose are domestic taxpayers in the form of a legal entity which has not included a Taxpayer Identification Number ("NPWP") required to submit NPWP to KSEI or the Register Securities Administration ("BAF") / PT Badan Eksekutif ("BB") by address at Puri Daktari - Wisma Sudirman, Jl. Jend. Sudirman Kav. 34, Jakarta 10220 no later than May 27th, 2016 at 16.00 WIB. Without the inclusion of NPWP, the cash dividends paid to domestic taxpayers will be subject to income tax by 30%.
5. For the Shareholders which are Foreign taxpayers whose tax deduction will be based on avoidance of double taxation agreement ("PTD") shall comply with the requirements of article 28 of Law No. 38 Year 2008 concerning The Fourth Amendment to Law No. 7 Year 1983 concerning Income Tax and submit to the Tax Office for Listed Companies to KSEI or BAF no later than 27th, May 2016. In the absence of such documents, the cash dividend paid will be subject to income tax article 28 amounting to 20%.

Jakarta, April 15th, 2016
Board of Directors of the Company

ANNOUNCEMENT
SUMMARY OF MINUTES OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
PT BANK MEGA Tbk

Furthermore, in accordance with the decision of the Second Meeting Agenda as mentioned above where the Meeting has decided to do the cash dividends payment from the Company's net profit for financial year 2015 amounting to Rp 526,350,000,000 or Rp 78,594,000,- per share to be distributed to 6,983,775,206 shares of the Company, then hereby notified the schedule and procedure of the distribution of cash dividends of the financial year 2015 as follows:

Schedule of The Distribution of Cash Dividend

<table>
<thead>
<tr>
<th>Date</th>
<th>Event Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>April 27th, 2016</td>
<td>By the end of the Shares Trading Period With Dividend Rights (Cum Dividend)</td>
</tr>
<tr>
<td>April 27th, 2016</td>
<td>- Regular Market and Negotiation</td>
</tr>
<tr>
<td></td>
<td>- Cash Market</td>
</tr>
<tr>
<td>April 27th, 2016</td>
<td>Initial Shares trading period Without Dividends Rights (Ex Dividend)</td>
</tr>
<tr>
<td>April 28th, 2016</td>
<td>- Regular Market and Negotiation</td>
</tr>
<tr>
<td></td>
<td>- Cash Market</td>
</tr>
<tr>
<td>May 15th, 2016</td>
<td>The Stake List of shareholders wished to have dividend (Recording Date)</td>
</tr>
<tr>
<td></td>
<td>The Cash Dividend Payment Date for Financial Year 2015</td>
</tr>
</tbody>
</table>

SCHEDULE AND PROCEDURE OF THE DIVIDEND PAYMENT DISTRIBUTION