

**PT BANK MEGA Tbk.**

**Leverage Ratio 31 Desember 2018 (Audited)**

(dalam Jutaan)

**Summary comparison of accounting assets vs leverage ratio exposure measure**

**Table 1**

No.	Item	In relevant currency
1	Total consolidated assets as per published financial statement	83,761,946
2	Adjustment for investment in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation	(603,887)
3	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure	-
4	Adjustment for derivative financial instruments	-
5	Adjustment for securities financing transactions (ie repos and similar secured lending)	347,465
6	Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposure)	3,644,609
7	Other adjustment	-
<b>8</b>	<b>Leverage ratio exposure</b>	<b>87,150,133</b>

**Common disclosure template**

No.	Item	Leverage ratio framework
<b>On-balance sheet exposures</b>		
1	On balance sheet items (excluding derivatives and SFTs, but including collateral)	77,063,407
2	(Asset amounts deducted in determining Basel III Tier 1 Capital)	(603,887)
<b>3</b>	<b>Total on balance sheet exposure (excluding derivatives and SFTs) (sum of lines 1 and 2)</b>	<b>76,459,520</b>
<b>Derivatif exposure</b>		
4	Replacement cost associated with all derivatif transactions (ie net of eligible cash variation margin)	106,182
5	Add-on amounts for PFE associated with all derivatives transactions	-
6	Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	-
7	(Deductions of receivables assets for cash variation margin provided in derivatives transactions)	-
8	(Exempted CCP leg of client-cleared trade exposures)	-
9	Adjusted effective notional amount of written credit derivatives	-
10	(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	-
<b>11</b>	<b>Total derivatif exposure (sum of lines 4 to 10)</b>	<b>106,182</b>
<b>Securities financing transaction exposures</b>		
12	Gross SFT assets (with no recognitions of netting), after adjusting for sales accounting transactions	6,939,822
13	(Netted amounts of cash payables and cash receivables of gross SFT assets)	-
14	CCR exposure for SFT assets	-
15	Agent transaction exposures	-
<b>16</b>	<b>Total securities financing transaction exposures (sum of lines 12 to 15)</b>	<b>6,939,822</b>

No.	Item	Leverage ratio framework
<b>Other off-balance sheet exposures</b>		
17	Off-balance sheet exposure at gross notional amount	34,270,522
18	(adjustment for conversion to credit equivalent amounts)	(30,625,913)
19	<b>Off-balance sheet items (sum of lines 17 and 18)</b>	<b>3,644,609</b>
<b>Capital and total exposures</b>		
20	Tier 1 capital	12,619,668
21	<b>Total exposures (sum of lines 3, 11, 16 and 19)</b>	<b>87,150,133</b>
<b>Leverage ratio</b>		
22	<b>Basel III leverage ratio</b>	<b>14.48%</b>

#### Leverage Ratio

No.	Keterangan	31-Dec-18
1	Modal Inti (Tier 1)	12,619,668
2	Total exposures	87,150,133
	<b>Basel III Leverage Ratio</b>	<b>14.48%</b>